

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RELATIVITY FASHION, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 15-11989 (MEW)

(Jointly Administered)

**NOTICE OF FILING STAFFING REPORT OF FTI CONSULTING, INC.
FOR COMPENSATION EARNED AND EXPENSES INCURRED
FOR THE PERIOD FROM JULY 31, 2015 THROUGH AUGUST 31, 2015**

PLEASE TAKE NOTICE that, pursuant to that certain *Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) Authorizing the Debtors to Retain FTI Consulting, Inc. and to Provide the Debtors a Chief Restructuring Officer, a Deputy Chief Restructuring Officer and Certain Additional Personnel* [Dk. 669] (the “**Retention Order**”), FTI Consulting, Inc. (“**FTI**”) hereby submits its first monthly report of staffing and compensation earned and expenses incurred (the “**Staffing Report**”) for the period of July 31, 2015 through, and including, August 31, 2015, a copy of which is annexed hereto as **Exhibit A**.

Dated: October 6, 2015

FTI Consulting, Inc.

By: /s/ Brian G. Kushner
Brian G. Kushner
Senior Managing Director
FTI Consulting, Inc.

¹ The Debtors in these chapter 11 cases are as set forth on page (i).

**Relativity Fashion, LLC, et al.,
Case No. 15-11989**

**FTI Consulting, Inc.
Crisis and Turnaround Manager**

**Exhibit A
Monthly Summary of Compensation and Expenses**

Period 7/31/2015 - 8/31/2015

	Period		Fees	Expenses
	From	To		
Total	7/31/2015	8/31/2015	\$ 2,452,304	\$ 149,898

The fee amounts included in this report are fees incurred during the reporting period. The expense amounts included in this report are expenses posted during the billing period. The timing of actual payments will vary to some degree from when the fees and expenses were incurred.

Deadline.com

**Relativity Fashion, LLC, et al.,
Case No. 15-11989**

**FTI Consulting, Inc.
Crisis and Turnaround Manager**

**Exhibit B
Summary of Professionals and Fees**

Period 7/31/2015 - 8/31/2015

Name	Position	Position / Function	Hours	Rate	Fees
Temporary Officers					
Kushner, Brian	Senior Managing Director	CRO	326	\$ 1,050	\$ 342,510
Schaeffer, Luke	Senior Managing Director	Deputy CRO	260	\$ 950	\$ 247,285
Subtotal			587		\$ 589,795
Other Temporary Employees - Full-Time					
Azari, Rouz	Senior Consultant	General support - Real estate consolidation, Bidder data room maintenance, Vendor management, Contract cure management	242	\$ 550	\$ 132,880
Barragan, Jose	Consultant	Support - Financial management, Case reporting	62	\$ 315	\$ 19,656
Boudreau, Kevin	Director	Support - Creditor matrix, contract and cure notification collection, case reporting (SOFA/SOAL)	152	\$ 635	\$ 96,203
Debus, John	Managing Director	Lead - Financial management, case reporting	185	\$ 750	\$ 138,675
Dube, Stephen	Senior Managing Director	Oversight of all bankruptcy filing, motions, and other technical elements, including real estate consolidation	233	\$ 875	\$ 203,875
Feeley, Brett	Director	Support - Financial management	134	\$ 635	\$ 85,090
Hoffman, Scott	Senior Consultant	Support - TV vendor management, TV financial management	54	\$ 430	\$ 23,220
Holcombe V, Decatur	Director	Support - TV vendor management, TV financial management	252	\$ 595	\$ 150,119
Javor, Scott	Senior Director	Lead - Creditor matrix, contract and cure notification collection, case reporting (SOFA/SOAL)	237	\$ 695	\$ 164,993
Jenkins, Carl	Managing Director	Lead - DIP reporting, Financial management	238	\$ 725	\$ 172,188
Korsower, Joshua	Managing Director	Lead - TV vendor management, TV financial management	271	\$ 735	\$ 199,185
Lee, Joshua	Senior Consultant	Support - DIP reporting and corporate cash management	211	\$ 475	\$ 100,130
Post, Christopher	Managing Director	Lead - Vendor management, Contract cure management	177	\$ 725	\$ 127,963
Schulman, Kyle	Consultant	Support - Vendor management, Contract cure management	232	\$ 315	\$ 73,112
Subtotal			2,679		\$ 1,687,287
Other Temporary Employees - Part-Time					
Kim, Kevin	Consultant	Support - Valuation	61	\$ 315	\$ 19,215
Sharp, Bradley	Managing Director	Lead - Valuation	60	\$ 740	\$ 44,326
Subtotal			121		\$ 63,541
Project - Quality of Earnings for Film and TV					
Adeleye, Philip	Director	Support - Quality of Earnings	58	\$ 595	\$ 34,689
Gonzalez, Robert	Senior Director	Lead - Quality of Earnings	40	\$ 695	\$ 27,661
Jones, Christopher	Senior Consultant	Support - Quality of Earnings	38	\$ 430	\$ 16,512
Salmon, Thomas	Senior Consultant	Support - Quality of Earnings	18	\$ 430	\$ 7,740
Smalstig, David	Senior Managing Director	Oversight - Quality of Earnings	26	\$ 950	\$ 25,080
Subtotal			181		\$ 111,682
Total			3,567		\$ 2,452,304

FTI may determine, from time to time, to augment its professional staff with independent contractors (each an "IC") in these chapter 11 cases. FTI's standard billing practice is to charge for an IC's services the FTI services rate for a professional of comparable skill and experience, which rate typically exceeds the compensation provided by FTI to such IC. FTI did not use ICs during this compensation period.

**Relativity Fashion, LLC, et al.,
Case No. 15-11989**

**FTI Consulting, Inc.
Crisis and Turnaround Manager**

**Exhibit C
Summary of Expenses**

Period 7/31/2015 - 8/31/2015

Expense Category	Amount
Transportation	71,553
Lodging	57,382
Business Meals	19,979
Other/ Miscellaneous	875
Supplies	109
Total	149,898

Deadline.com

**Relativity Fashion, LLC, et al.,
Case No. 15-11989**

**FTI Consulting, Inc.
Crisis and Turnaround Manager**

**Exhibit D
Summary of Hours by Project Category**

Period 7/31/2015 - 8/31/2015

Project Category	Hours	Fees
Interim Management - Operations	764	\$ 524,886
Interim Management - Financial Mgmt	1,143	\$ 716,784
Interim Management - Restructuring	181	\$ 180,328
Asset Sales and Marketing	250	\$ 176,958
Asset Recovery and Identification	15	\$ 14,630
Case Reporting and Compliance	622	\$ 409,185
Hearings	73	\$ 74,780
Creditor and Committee Meetings	43	\$ 43,735
Litigation and Adversary Proceedings	78	\$ 79,590
Case Management	28	\$ 22,425
Claims	70	\$ 33,783
Valuation	121	\$ 63,541
Quality of Earnings - Film	86	\$ 48,377
Quality of Earnings - TV	95	\$ 63,305
Total	3,567	\$ 2,452,304